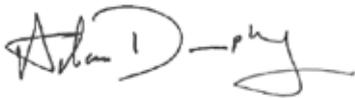


### Executive Committee

The Executive Committee is not a committee of the Board. It is chaired by the CEO and is scheduled to meet on a monthly basis. It is comprised of the senior management of the business. The committee oversees the day to day operational management of the business.

### Relations and communications with shareholders

The Company both encourages and welcomes dialogue with its institutional shareholders in order that the Group can assess the views and requirements of those shareholders. The Chief Executive Officer met with major shareholders during the period following the IPO and will meet major shareholders following the announcement of both the results to 31 December 2018 and interim results for the six months ending 30 June 2019, and at other times deemed appropriate during the year. The AGM also provides a forum for investors to meet the directors and discuss questions or matters affecting the Group.

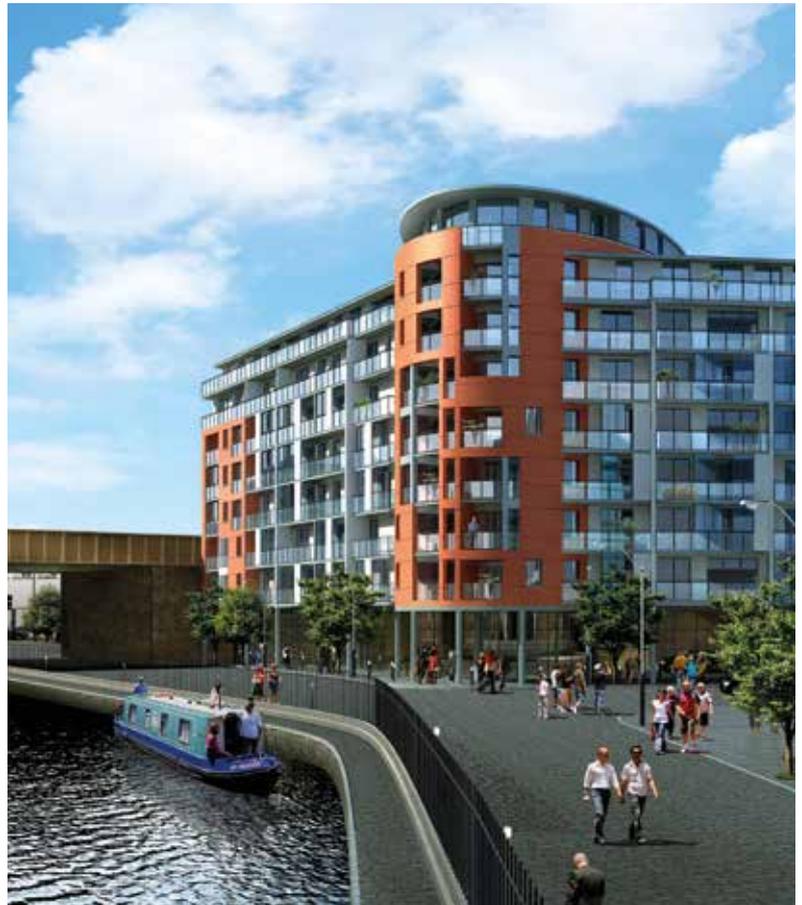


**LGL Secretaries Ltd**  
Company Secretary

2 April 2019

## UK corporate governance code

Urban Exposure Plc (the 'Company') recognises the importance of good corporate governance and intends that best practice is adopted and applied in so far as it is appropriate for the Group given its entrepreneurial nature, its size and stage of development. As an AIM-traded company, the UK Corporate Governance Code issued by the Financial Reporting Council ('FRC') does not apply, however the Board intends to comply as far as possible with the requirements of the Corporate Governance guidelines published by the Quoted Companies Alliance (the QCA Guidelines) for AIM companies.



### Bethnal Green, London E2

Senior debt facility to fund development. The site is located in Bethnal Green, East London and lies adjacent to the Regent's Canal. The completed development will provide 56 residential units in total, with 50 private apartments, three private cottages and three affordable units. There will also be three commercial units.

Aitch Group is a highly experienced and well-regarded developer, specialising in residential property development projects in London and the south east, having completed hundreds of mixed use, residential and commercial projects. It operates an integrated business model, from land and planning to construction, property management and marketing.

**GDV: £40.4m**